

**International Coalition of Library Consortia  
ICOLC Fall'04 Barcelona  
(6th European meeting)  
27th to 30th October 2004**

## **Scientific Periodicals Consortia for University and Research Institute Libraries in Brazil**

**Rosaly Favero Krzyzanowski**  
[rfrkryza@fapesp.br](mailto:rfrkryza@fapesp.br)



**The State of Sao Paulo Research Foundation**  
<http://www.fapesp.br>  
**São Paulo, Brasil**

**rfrk 2004**

## **This presentation will focus on the following consortia:**

- **PROBE/FAPESP** - Electronic Library Program is a **State of Sao Paulo consortium**, created in 1999 with support of **FAPESP - The State of Sao Paulo Research Foundation** .
- **Brazilian Scientific Information Portal/CAPES** - is a **national Consortium**, created in 2001 and sponsored by a federal government agency called **CAPES - Coordination for Higher Level Graduates Improvement**, at the Education Ministry;
- **COPERE/SENAC** - is a **new national consortium**, created in 2003 and coordinated by **SENAC- a national service for professional qualification in commercial areas**.

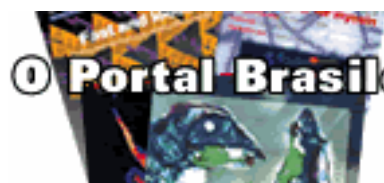
# ProBE PORTAL

<http://www.probe.br>



**3 State Universities**  
**2 Federal Universities**  
**1 Information Centre**  
**35 Higher Educ. and Research Institutes**  
**140,000 users and 136 libraries**

**2,340 FULL TEXT TITLES:**  
**Elsevier Science, Academic Press**  
**High Wire Press ,Gale Group and**  
**Ebsco (MIT, Blackwell), SciELO**



**Portal Brasileiro da Informação Científica**  
[www.periodicos.capes.gov.br](http://www.periodicos.capes.gov.br)



## **Brazilian Scientific Information Portal**

**CAPES- Coordination for Higher Level Graduates Improvement**

<http://www.periodicos.capes.gov.br>

→ **Created in 2001**

→ **Universe in 2004 :**

- ..130 Member Institutions all over the country

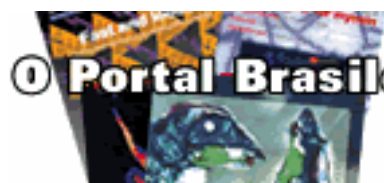
- .. Electronic Collection

  - 7,913 full text titles (including SciELO, QUALIS)

  - 80 reference databases

- ..Potential users

  - 1,000,000 (researchers, faculty,  
graduate and undergraduate students)



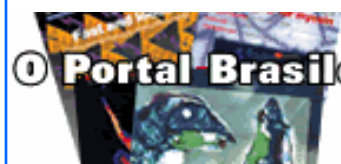
**Portal Brasileiro da Informação Científica**  
[www.periodicos.capes.gov.br](http://www.periodicos.capes.gov.br)



## **Brazilian Scientific Information Portal**

### **Requirements for participation**

- **Federal higher education institutions;**
- **Research institutions providing post-graduate courses evaluated by CAPES;**
- **State and municipal public higher education institutions providing post-graduate courses evaluated by CAPES;**
- **Private higher education institutions with at least a Ph.D. course scored 5 or higher by CAPES.**



Portal Brasileiro da Informação Científica  
www.periodicos.capes.gov.br



## Brazilian Scientific Information Portal

### Electronic collection costs - Contract negotiations

. 2003 → US\$ 18,690.00 → 3,505 titles and 13 databases

. 2004 → (New contracts for 3 and 5 years)

Total cost before negotiation with editors:

US\$ 22,363.00

Total cost after negotiation with editors, based on qualitative and quantitative use evaluation:

US\$ 17,337.00

→ With the discount (22,47%) new 1,535 titles and 3 databases were subscribed

Total cost today:

US\$ 21,017.00

## Brazilian Scientific Information Portal

### Proposal

To share this experience with :

- other Latin American countries;
- African countries ;
- Other countries of Portuguese and Spanish languages

## COPERE PORTAL

<http://www.portaldapesquisa.com.br/copere/>

- **Created in 2003**

- **Objective**

To promote electronic journals access for Private Higher Education Institutions not included in CAPES Consortium.

- **Universe:** 8 Institutions coordinated by SENAC\*

9,500 full text titles

31 referential databases

79,086 users

\* **National Service for professional qualification in commercial areas.**



## CONSORTIA MAIN STEPS

- **Agreement** among the Co-ordination of each consortium and its member institutions (rights and responsibilities);
- Definition of **consortia governance and management**;
- Selection of **electronic library titles** of each consortium;
- **Electronic Journals Licensing Agreements** among the co-ordination of each consortium and publishers (**contracts**);
- **Qualification** of human resources (**training**);
- **Promotion and encouragement** to potential users to the electronic journals access (**acculturation**);
- **Continuous evaluation** of electronic library resources use.

# ELECTRONIC LIBRARY PROGRAM USE SURVEY - AIMS

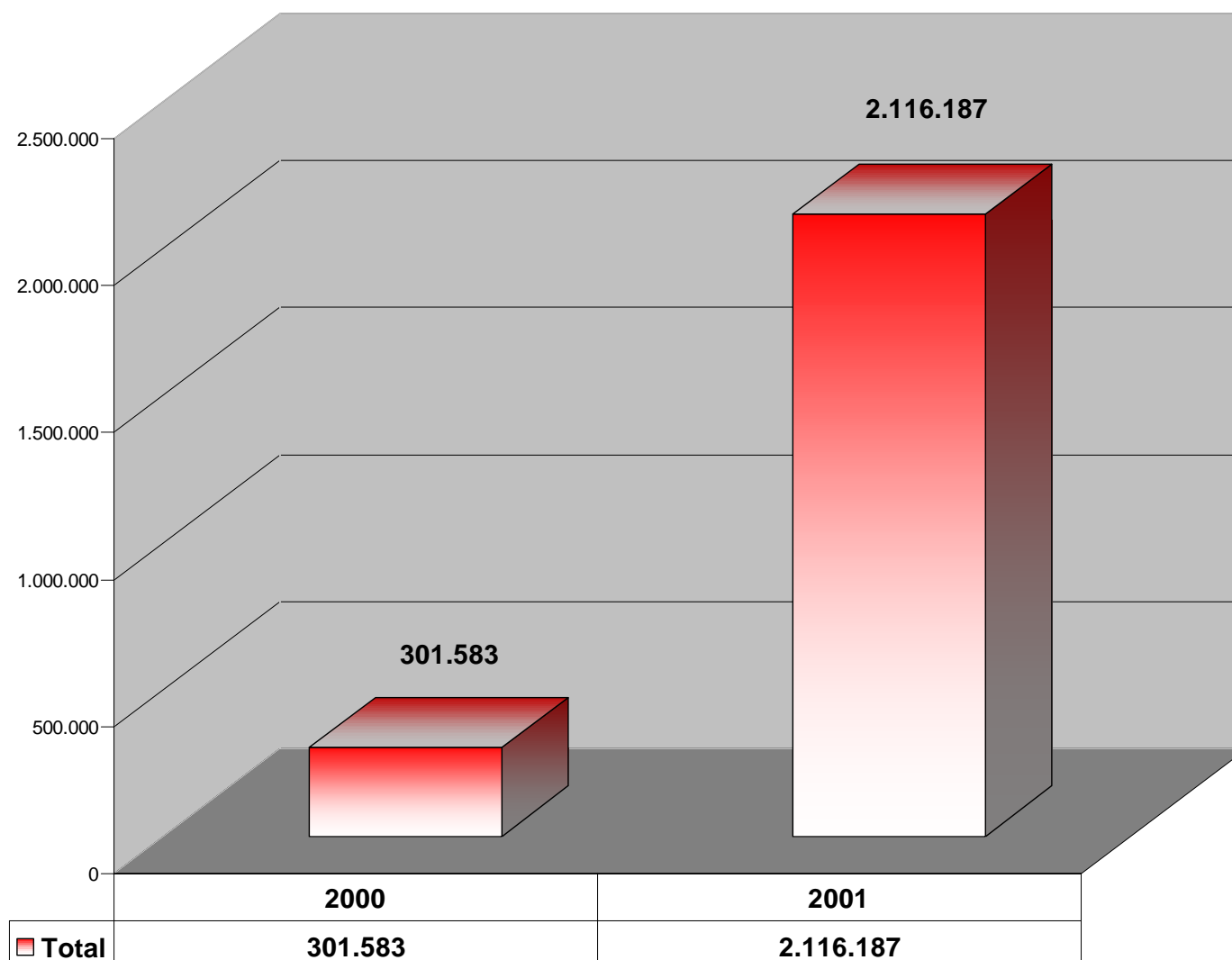
- To obtain data on **scientific community acceptance** of electronic collections and search interfaces available in ProBE and CAPES Consortia;
- To follow up and to evaluate available **titles adequacy**;
- **To make changes** in the Electronic Library titles if necessary.

# ELECTRONIC LIBRARY PROGRAM USE SURVEY METHODOLOGY

- **Qualitative** - user opinion poll / user satisfaction by means of a form available online
- **Quantitative** - based mainly on statistical data provided by publishers

# ProBE DOWNLOADS (Articles)

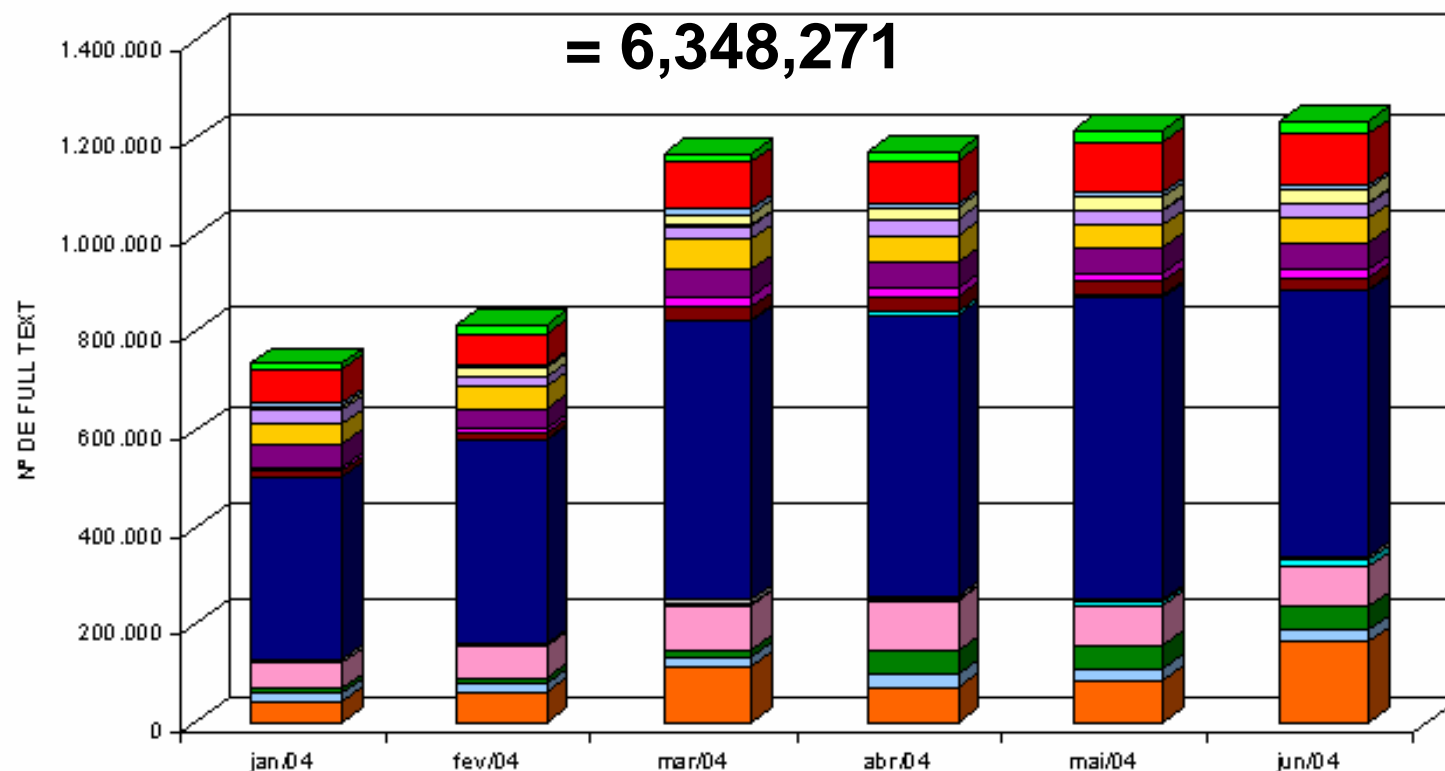
Years 2000 and 2001



## Brazilian Scientific Information Portal

downloaded articles in the first semester of 2004

= 6,348,271



Source: CAPES, 2004



rfk 2004

# Final Remarks (I)

- **Co-operation** requires co-ordination, leadership and perseverance. Co-operative actions demand great efforts among participants.
- Main **barriers and difficulties** to be overcome in many steps in these consortia: selection of titles, contracts negotiations, access to statistical data from publishers.

## Final Remarks (II)

- Users confirmed acceptance of the consortia and the need to have such available tools for **online access to international scientific literature**.
- **The consortia cost/benefit rate** was considered highly satisfactory by FAPESP and CAPES, encouraging the development of further actions.

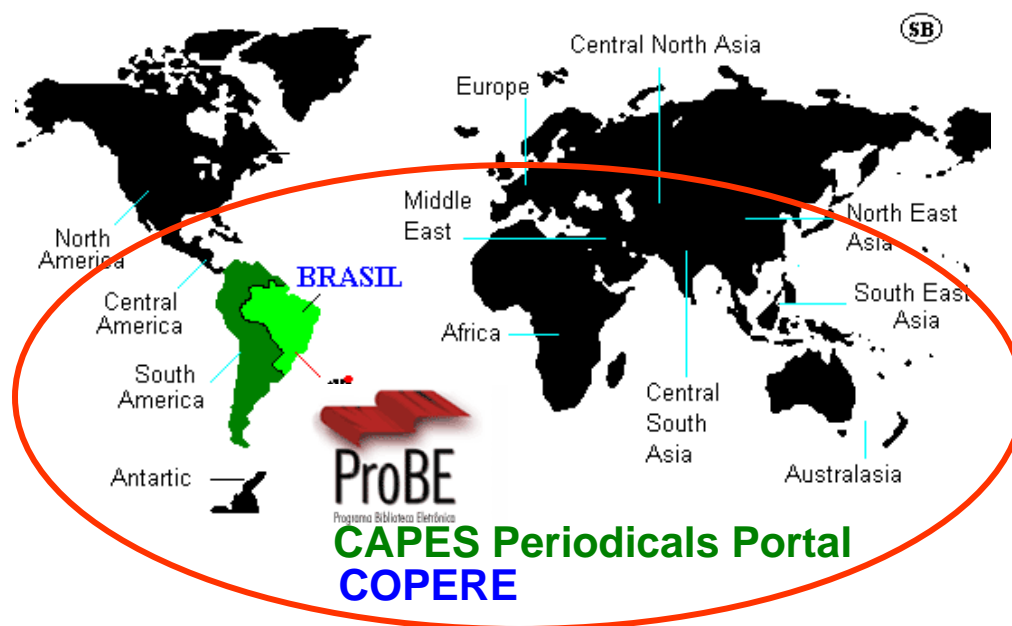
## Final Remarks (III)

- The consortia acting as a **stimulus for their member libraries**:
  - 1) to reduce subscriptions in paper;
  - 2) to avoid duplications of titles;
  - 3) to keep just one subscription of each title.
- Essential role from **sponsoring agencies**, especially **FAPESP** and **CAPES**, for the development of these consortia as well as for the improvement of academic libraries infra-structure.



## Final Remarks (IV)

- Local **information professionals** should be highly committed to the enhancement of electronic information use, as a contribution in the process of knowledge access and creation in Brazil, in other Latin American countries and abroad.



**Thank you!**  
**Gracias!**  
**Obrigado!**

- **Rosaly Favero Krzyzanowski**  
[rfkrzyza@fapesp.br](mailto:rfkrzyza@fapesp.br)